

Livestock Office – Dashboard

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Dashboard

The Livestock Office Dashboard provides a visual overview of financial data.

Click on the dashboard icon at the bottom right of your Livestock Office application to open the Dashboard options.



Figure 1: Dashboard Options

Click on the options you wish to see. A Tick will display beside the selected item.
 Click previously selected items to remove it from displaying on the Dashboard.

Clear Dashboard will remove all selected items from the dashboard.

Hide Dashboard will simply hide the dashboard without removing any of the settings. Simply click Hide Dashboard again to remove the tick beside it and show the selected items.

Example

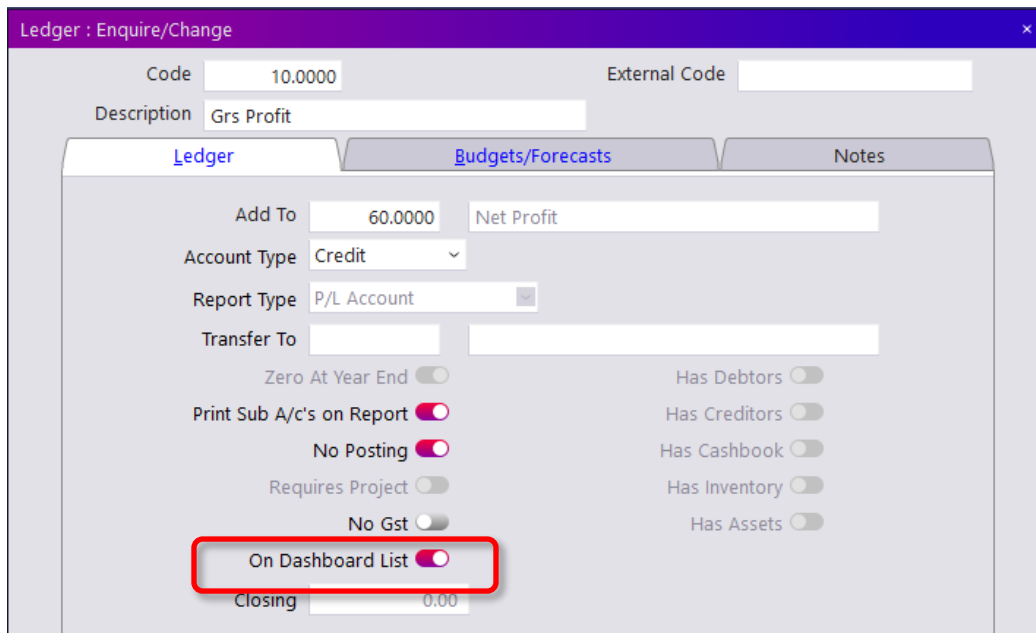


Figure 2: Dashboard Example

Adding GL Codes

Livestock Office main menu > Ledger > Analysis Codes

Open the desired code and set “On Dashboard List”:



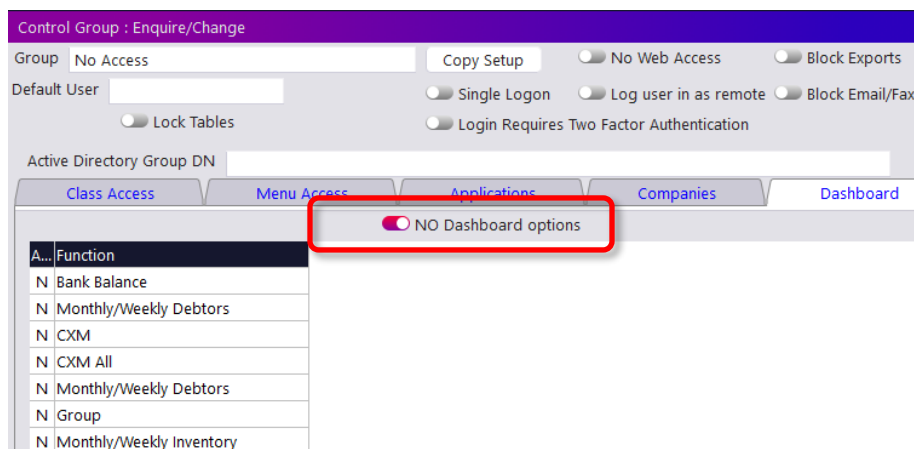
The screenshot shows the 'Ledger : Enquire/Change' window. The 'Code' field is set to '10.0000' and the 'Description' is 'Grs Profit'. The 'Add To' field is '60.0000' and the 'Net Profit' field is empty. The 'Account Type' is 'Credit' and the 'Report Type' is 'P/L Account'. The 'Transfer To' field is empty. There are several toggle switches: 'Zero At Year End' (off), 'Print Sub A/c's on Report' (on), 'No Posting' (on), 'Requires Project' (off), 'No Gst' (off), 'On Dashboard List' (on, highlighted with a red box), 'Has Debtors' (off), 'Has Creditors' (off), 'Has Cashbook' (off), 'Has Inventory' (off), and 'Has Assets' (off). The 'Closing' field is set to '0.00'.

Figure 3: Add GL to Dashboard

Security

Access to the Dashboard items can be controlled in the User Group. **File > User > User Groups**

You can set **NO Dashboard Options** or set each option manually in the grid.



The screenshot shows the 'Control Group : Enquire/Change' window. The 'Group' is 'No Access' and the 'Default User' is empty. There are several toggle switches: 'Copy Setup' (on), 'No Web Access' (off), 'Block Exports' (off), 'Single Logon' (off), 'Log user in as remote' (off), 'Block Email/Fax' (off), 'Lock Tables' (off), and 'Login Requires Two Factor Authentication' (off). The 'Active Directory Group DN' field is empty. The 'Dashboard' tab is selected, and the 'NO Dashboard options' toggle switch is highlighted with a red box. Below the tabs is a table with the following data:

A...	Function
N	Bank Balance
N	Monthly/Weekly Debtors
N	CXM
N	CXM All
N	Monthly/Weekly Debtors
N	Group
N	Monthly/Weekly Inventory

Figure 4: User Group Dashboard Settings